

ELIGIBILITY CERTIFICATE

OPTION A: ACCOUNTANT’S CERTIFICATE SECTION 761G(7) OF THE CORPORATIONS ACT 2001

I,

(Name of accountant)

of

(Address)

being a qualified accountant* certify that

(Name of investor)

of

(Address)

- has net assets[^] in excess of \$2.5 million, or
- had a gross income[^] in excess of \$250,000 per annum for each of the last two financial years.

I also confirm the following:

I belong to

(Name of professional body e.g., CPA Australia, CA ANZ, IPA)

My membership designation from this professional body is

(Insert details e.g. CPA, CA or AIPA)

I am subject to and comply with this body’s continuing professional education requirements.

Signed

Date Eligibility Certificate Issued

Please note that the Accountant’s Certificate will need to be reconfirmed every two years. If an Accountant’s Certificate (in the name of the investor) has previously been provided to the Trustee it is valid for two years from the date it is signed. If you wish to make an investment within six months of the Accountant’s Certificate expiring you will be required to provide a new one.

[^] The net assets or gross income of the investor include:

- the assets or income of controlled trusts or companies; and/or
- the assets or income of a person who controls the investor (where the proposed investor is a company or trust).

When determining the net assets or gross income of a person who controls a corporate or trust investor, the net assets or gross income of any other company or trust controlled by that person may be included. For the purposes of this Accountant’s Certificate, the term ‘control’ is defined in section 50AA of the Corporations Act.

* Qualified accountant means any member of:

- CPA Australia (CPAA) who is entitled to use the post nominals ‘CPA’ or ‘FCPA’;
- Institute of Chartered Accountants in Australia and New Zealand (CA ANZ) who is entitled to use the post-

nominals ‘CA’, ‘ACA’ or ‘FCA’;

- Institute of Public Accountants (IPA) who is entitled to use the post-nominals ‘AIPA’, ‘MIPA’, or ‘FIPA’; or
- Accountants belonging to any of the following foreign bodies who have at least three years’ experience in accounting or auditing and is providing this certificate to a person who is a resident in the same country:
 - American Institute of Certified Public Accountants.
 - Association of Chartered Certified Accountants (United Kingdom).
 - Canadian Institute of Chartered Accountants.
 - Institute of Chartered Accountants of New Zealand.
 - The Institute of Chartered Accountants in England and Wales.
 - The Institute of Chartered Accountants in Ireland.
 - The Institute of Chartered Accountants of Scotland.

OPTION B: OFFER BY FINANCIAL SERVICES LICENSEE CATEGORY SECTION 761GA OF THE CORPORATIONS ACT 2001

Applicant to sign this declaration

I/We, the Applicant acknowledge that the financial services licensee named below has not given me/ us a disclosure document as referred to in Part 7.9 Corporations Act in relation to the Offer.

Signature of applicant

Name of applicant

Date

Financial services licensee to complete this section

I am Australian financial services licensee no.

_____ or an authorised representative (no.

_____) of Australian financial services licensee

no. _____ and certify that the following is true

and correct:

- (a) the offer of Units to the Applicant is made through me. I am satisfied on reasonable grounds that the Applicant has previous experience in investing in financial products that allows them to assess:
 - (i) the merits of subscribing for Units;
 - (ii) the value of Units;
 - (iii) the risks involved in accepting the Offer;
 - (iv) the information needs of the Applicant;
 - (v) the adequacy of the information given by Argyle Investment Management Pty Ltd and the Trustee.
- (b) I have given the Applicant a written statement of my reasons for being satisfied on these matters, as required by section 761GA(e) Corporations Act.
- (c) the Applicant has signed a written acknowledgement in accordance with section 761GA(f) Corporations Act.

Signature of financial services licensee/authorised representative

Date