

10 October 2024

Dear Investor,

**Offer to arrange for the issue of units in Pacific Equity Partners Gateway Co-investment Access Trust (the "Trust")**

This offer letter supersedes and replaces the existing offer letter in connection with the Trust dated 28 November 2023. Pursuant to an intermediary authorisation granted by **PEP Gateway Co-investment Investors Administration Access Pty Limited in its capacity as trustee of the Trust** (the proposed trustee of the Trust) pursuant to section 911A(2)(b) of the *Corporations Act 2001* (Cth), Pacific Equity Partners Investors Administration Pty Limited ("**PEP IA**") hereby makes an offer to arrange for the issue of units in the Trust in accordance with the information memorandum ("**IM**") dated November 2023 and trust deed constituting the Trust dated 28 November 2023 ("**Trust Deed**"), as amended from time to time, respectively.

Where you accept this offer, please arrange for the application form accompanying the Trust Deed and IM of the Trust to be appropriately executed and returned to PEP IA via Olivia123.

PEP IA is not responsible to you or anyone else for any loss suffered in connection with your acceptance of this offer or your unitholding in the Trust. PEP IA makes no warranties or representations about the trustee of the Trust. PEP IA excludes, to the maximum extent permitted by law, any liability including without limitation direct or indirect, special or consequential loss (including loss of business profits) which may arise as a result of your acceptance of this offer or your unitholding in the Trust.

By your acceptance of this offer by executing the application form you acknowledge and agree to the terms of this letter and in particular that PEP IA's role in relation to the Trust is limited to it making offers to arrange for the issue of units in the Trust pursuant to this letter.

Please contact PEP Gateway Investor Relations on +61 413 003 200 or via email at [ir@pepgateway.com.au](mailto:ir@pepgateway.com.au) if you have any queries.

Yours faithfully,



Sam Kong  
Managing Director and Chief Operating Officer